

Purpose

This document provides you with key information about this investment product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this product and to help you compare it with other products.

Global X Bitcoin ETP

Global X Bitcoin ETP (GB00BLBDZV05)

Manufacturer: Global X Digital Assets, LLC

Issuer: Global X Digital Assets Issuer Limited

The Swedish Financial Supervisory Authority (Finansinspektionen) is responsible for supervising Global X Digital Assets, LLC in relation to this Key Information Document.

This PRIIP is authorised in Sweden.

The Prospectus is approved by the Swedish FSA (Finansinspektionen).

For more information on this product, please visit www.globalxetfs.eu, email info@globalxetfs.com or call :+1-888-493-8631.

This document was produced on 30 July 2026.

What is this product?

Type:

This product is a non-UCITS investment vehicle. Undated, limited recourse, non-interest bearing exchange traded debt securities. You are about to purchase a product that is not simple and may be difficult to understand.

Maturity:

The product does not have a fixed term maturity and the Issuer can terminate this product unilaterally. **A holder of this product may buy and sell securities on the relevant stock exchange where such securities are admitted to trading, or in "over-the-counter" transactions directly with authorised participants.** The Issuer may, at any time, determine that all securities are to be redeemed compulsorily in accordance with (and subject to) the terms of the Prospectus.

Objectives:

Global X Bitcoin ETP is a physically backed non-interest bearing, exchange traded debt security. This product is designed to offer investors a means of investing in Bitcoin without having to acquire Bitcoin themselves. The Debt Security is backed and secured by Bitcoin, (the 'Secured Property').

This product is not simple and may be difficult to understand. The Securities do not pay dividends or interest.

Investors can buy and sell shares of the Debt Security on each business day. "Business Day" means a day (other than a Saturday or a Sunday or a public holiday in England) on which commercial banks generally are open for the transaction of business in London and in Jersey.

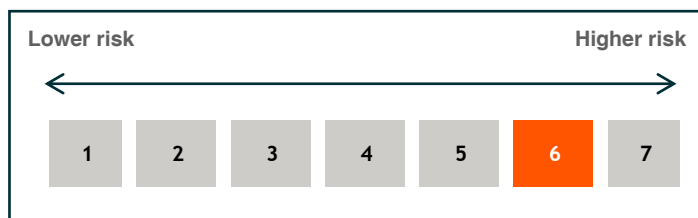
For more information about the investment objective of this non-interest bearing exchange traded debt security, please refer to the Final Terms which are available online at <https://globalxetfs.eu>.

Intended retail investor:

The product is intended for advanced retail investors who: (i) can bear loss of capital and are not looking for capital guarantee; (ii) have specific knowledge or experience of investing in similar products and in financial markets; and (iii) seek a product offering and exposure to the performance of the underlying asset(s) and have an investment horizon in line with the recommended holding period stated below.

What are the risks and what could I get in return?

Risk Indicator



The risk indicator assumes you keep the product for 5 years.

The actual risk can vary significantly if you cash in at an early stage and you may get back less.

The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movements in the markets or because we are not able to pay you.

We have classified this product as 6 out of 7, which is the second-highest risk class. This rates the potential losses from future performance at a high level, and poor market conditions are very likely to impact the ability for you to receive a positive return on your investment.

For other risks materially relevant to the product which are not taken into account in the summary risk indicator, please read the product's Annual Report or Prospectus available at www.globalxetfs.eu.

This product does not include any protection from future market performance so you could lose some or all of your investment.

Performance scenarios

The figures shown include all the costs of the product itself, but may not include all the costs that you pay to your advisor or distributor / and includes the costs of your advisor or distributor. The figures do not take into account your personal tax situation, which may also affect how much you get back.

What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted.

The unfavourable, moderate, and favourable scenarios shown are illustrations using the worst, average, and best performance of Global X Bitcoin ETP over the last 10 years.

The stress scenario shows what you might get back in extreme market circumstances.

Recommended Holding Period: 5 years			
Investment: USD 10,000			
Scenarios Minimum: There is no minimum guaranteed return if you exit before 5 years		If you exit after 1 year	If you exit after 5 years (recommended holding period)
Stress	What you might get back after costs Average return each year	670 USD -93.26%	200 USD -54.34%
Unfavourable	What you might get back after costs Average return each year	2,600 USD -74.04%	5,460 USD -11.41%
Moderate	What you might get back after costs Average return each year	15,890 USD 58.88%	79,820 USD 51.50%
Favourable	What you might get back after costs Average return each year	152,010 USD 1420.10%	865,840 USD 144.05%

¹ This type of scenario occurred for an investment between June 2025 and June 2026.

² This type of scenario occurred for an investment between October 2020 and October 2025.

³ This type of scenario occurred for an investment between October 2016 and October 2021.

What happens if Global X Digital Assets Issuer Limited is unable to pay out?

The Product may face a financial loss should the issuer or custodian, **Coinbase** default on their obligations. If amounts received in respect of Secured Property are insufficient to make payments or deliveries in respect of the Debt Securities, no other assets will be available to Debt Security holders and any outstanding claim against the Issuer will be extinguished. In such circumstances Debt Security holders may lose some or all of their investment.

There is no compensation or guarantee scheme in place which may offset, all or any of, this loss.

What are the costs?

The person advising on or selling you this product may charge you other costs. If so, this person will provide you with information about these costs and how they affect your investment.

Costs over time

The tables show the amounts that are taken from your investment to cover different types of costs. These amounts depend on how much you invest, how long you hold the product and how well the product does. The amounts shown here are illustrations based on an example investment amount and different possible investment periods.

We have assumed, in the first year you would get back the amount that you invested (0 % annual return). For the other holding period, we have assumed the fund performs as shown in the moderate scenario and the investment is USD 10,000.

Investment: USD 10,000	If you exit after 1 year	If you exit after 5 years
Total costs	29 USD	956 USD
Annual cost impact (*)	0.3%	0.4%

(*) This illustrates how costs reduce your return each year over the holding period. For example it shows that if you exit at the recommended holding period your average return per year is projected to be 51.9% before costs and 51.5% after costs.

Composition of costs

One-off costs upon entry or exit		If you exit after 1 year
Entry costs	The impact of the costs you pay when entering your investment. [This is the most you will pay, and you could pay less].	0 USD
Exit costs	The impact of the costs of exiting your investment when it matures.	0 USD
Ongoing costs taken each year		If you exit after 1 year
Management fees and other administrative or operating costs	0.29% of the value of your investment per year. This is an estimate of the costs incurred when we buy and sell the underlying investments for the product. The actual amount will vary depending on how much we buy and sell. The annual management fee for this product is 0.29%.	29 USD
Transaction costs	0.0% of the value of your investment per year. This is an estimate of the costs incurred when we buy and sell the underlying investments for the product. The actual amount will vary depending on how much we buy and sell.	0 USD
Incidental costs taken under specific conditions		If you exit after 1 year
Performance fees	This product does not have any performance fees.	0 USD

How long should I hold it and can I take money out early?**Recommended holding period: 5 years**

This product has no required minimum holding period but is designed for long term investment; investors should be prepared to stay invested for at least 5 years. As Bitcoin is highly volatile, investors should continue to monitor the price of Bitcoin as changes in the underlying price can be high.

How can I complain?

Complaints can be lodged via the following methods:

- I. Dial: + 1-888-493-8631
- II. e-mail: info@globalxetfs.com
- III. by mail: c/o Global X Digital Assets, LLC. 605 Third Avenue, 43rd Floor, New York, NY, 10158, U.S.A
- IV. online - <https://www.globalxetfs.com/contact>

Other relevant information

We are required to provide you with further documentation, such as the product's latest prospectus and Final Terms. These documents and other product information are available online at <https://globalxetfs.eu>.

Not all risks relating to the product have been included in this document. Investors should confirm that they fully understand the risks of the product and should seek professional advice, if required.